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Steven Cole, MD, MA

Professor of Psychiatry, Emeritus
Stony Brook University School of Medicine
and
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Donald and Barbara Zucker School of Medicine at Hofstra/Northwell

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Higher Education

<u>From</u>	<u>To</u>	<u>Degree & Date</u>	<u>Institution & Location</u>	<u>Field</u>
09/1966	06/1970	BA, 1970	Harvard College, Cambridge, Mass	Social Studies
09/1966	06/1974	MD, 1974	Duke Medical School, Durham, NC	Medicine
07/1972	06/1974	MA, 1974	Duke Graduate School	Sociology
07/1974	06/1977	Residency	UNC at Chapel Hill Chapel Hill, North Carolina	Psychiatry

Certification & Licensure

Flex Certification

June 1974

Specialty Certification

1980 American Board of Psychiatry and Neurology, #20295
1991 Added Qualifications in Geriatric Psychiatry, #86
2002 Re-certification, Added Qualifications in Geriatric Psychiatry
2005 Added Qualifications in Psychosomatic Medicine

Licensure

1974 North Carolina Board of Medical Examiners, #19325
1978 Alabama State Licensing Board for the Healing Arts, #8551

1982	Georgia Composite State Board of Medical Examiners, #024407
1994	The University of the State of New York, #197694
2002	State of Connecticut Department of Public Health #040062
2016	State of Florida, Department of Health #ME128041

Appointments
(Academic Appointments)

<u>Dates</u>		<u>Title</u>	<u>Status</u>	<u>Institution & Location</u>
<u>From</u>	<u>To</u>			
05/2013	----	Professor of Psychiatry, Emeritus		SUNY Stony Brook, NY
04/2003	05/2013	Professor of Psychiatry	Tenured	SUNY Stony Brook, NY
01/2002	03/2003	Professor of Psychiatry		University of Connecticut Farmington, CT
07/1994	01/2002	Professor of Psychiatry		Albert Einstein College of Medicine, NY
07/1982	06/1994	Associate Professor of Psychiatry	Tenured	Emory University School of Medicine, Atlanta
12/1980	06/1982	Associate Professor of Psychiatry	Tenured	University of Alabama in Birmingham, AL
07/1978	11/1980	Assistant Professor of Psychiatry		University of Alabama in Birmingham, AL
06/1977	06/1978	Instructor in Psychiatry		University of NC Chapel Hill NC

Other Appointments

<u>Dates</u>		<u>Title</u>	<u>Status</u>	<u>Institution & Location</u>
<u>From</u>	<u>To</u>			
2003	2011	Head, Division of Med/Geriatric Psychiatry	Tenured	SUNY Stony Brook, NY
1997	2002	Vice-President and Sr. Medical Director		Care Management Group, North Shore LIJ Health System, Lake Success, NY
1994	1997	Director, Managed Care and Service System Development		Hillside Hospital, LIJ Medical Center Glen Oaks, NY

1989	1994	Chief of Psychiatry		Wesley Woods Geriatric Research and Teaching Hospital, Atlanta, GA
1992	1994	Director, Emory Program on Quality of Life in Chronic and Terminal Illness	Tenured	Emory University Atlanta GA
1984	1989	Head, Division of Consult-Liaison Psychiatry		Emory University School of Medicine, Atlanta GA
01/1984	03/1989	Associate Director, Medical-Psychiatry Unit		Emory University Hospital Atlanta, Georgia
01/1985	08/ 1987	Director, Consultation-Liaison Psychiatry		Grady Memorial Hospital Atlanta GA
08/1982	12/1983	Medical Director, Adult Services		Georgia Mental Health Institute, Atlanta GA
07/1979	07/1982	Chief, Consultation-Liaison Psychiatry	Tenured	VA Medical Center Birmingham AL

Current Professional Practice and Service

- 2009- Research and Development of Brief Acton Planning (BAP): A Highly Structured and Pragmatic, Versatile Motivational Interviewing Consistent Tool Designed to Help People Change and to Support Self-Management for Health and Well Being www.BAPProfessionalNetwork.org
- 2012- Co-Senior Editor, *Behavioral and Social Science in Medicine: Principles and Practice of the Biopsychosocial Model*, Springer Press and the American Psychosomatic Society, in press (2021)
- 2009- MINT Member – Motivational Interviewing Network of Trainers
Co-Coordinator of *MI-MED (Working Group on MI in Medical Education)*
- 2020-2022 Cole S, Frankel R, Bird J: The Medical Interview: The Three Function Approach to Relationship-Centered Care. Elsevier, in press (2022).

Professional Practice and Services – Previous

- 2008 – 2012 Coordinate Mental Health Component of World Trade Center Medical Monitoring Program, Stony Brook University School of Medicine
- 2003- 2011 SUNY Stony Brook Health Sciences Center
Head, Division of Medical (Consultation-Liaison) and Geriatric Psychiatry
Director, Geriatric Psychiatry Fellowship
Coordinator, Grand Rounds
2005. Developed Syllabus (and continuing updates) for ‘Mood Disorders in the Medical Setting,’ for the American Psychiatric Association/Academy of Psychosomatic Medicine Board Review Course for 1st National Certification Examination for Added Qualifications in Psychosomatic Medicine
2005. Member, Committee on Psychiatry in Primary Care, Academy of Psychosomatic Medicine
- 2002 Bureau of Primary Healthcare (HRSA)/Institute for Healthcare Improvement, National Co-Chair, Health Disparities Collaborative on “Depression in Primary Care”; Lead on “Self-Management Support” (Health Disparities Collaboratives on Diabetes, Heart Disease and Depression); National Quality Faculty
2006. Bureau of Primary Healthcare (HRSA)/Institute for Healthcare Improvement, Integration Advisory Group Consultant, Indian Health Service
- 2002-2003 University of Connecticut Health Center
Head, Division of Geriatric, Medical, and Neuropsychiatry.
Assistant Dean for Quality and Outcomes Improvement
Co-Director of Center for Health Policy and Primary Care Research.
- 1997-2002 North Shore-Long Island Jewish Health System
Care Management Group of Greater New York, Inc.
Vice-President and Senior Medical Director for Quality, Disease Management and Behavioral Health
- Chair, Quality Management and Peer Review Committee
Chair, Credentialing Committee
Chair, Utilization Management Committee
Chair, Quality Improvement Committee
Medical Director, Disease Management (Depression, CHF, Diabetes)
Staff Lead, Quality Improvement Committee
Staff Lead, Behavioral Health Committee
Member, Quality Oversight Committee
Member, Medical Executive Committee, NS LIJ Health System

1994-2002 Hillside Hospital, Long Island Jewish Medical Center
 Member, Psychiatry Executive Committee
 Member, Clinical Services Committee
 Director, Primary Care Outreach Program
 Director, Center for the Advancement of Health
 Director, Primary Care Education for Medical Residents

2002 Bureau of Primary Healthcare (HRSA), Institute for Healthcare Improvement
 Consultant, Depression in Chronic Medical Illness

1998-2001 Section Editor, Psychiatry and Behavioral Health,
 Nobel J.(ed.) Textbook of Primary Care Medicine (First and Second Editions) Mosby-Yearbook

2001 American Board of Internal Medicine (ABIM),
 Member, Task Force on Evaluation of Competence for Depression in Primary Care

1997-2000 HealthFirst (Medicaid HMO) Member, Health Care Quality Council

1995-2000 Editorial Board, International Journal of Psychiatry in Medicine

1. Institute for Behavioral Healthcare
 Advisory Board, Primary Care/Behavioral Healthcare Summit

1992-1994 Emory University
 Member, Committee on the Doctor and Patient
 Member, Education Sub-committee
 Co-investigator, Emory University Alzheimer's Disease Center
 Member, Cancer Committee
 Member, Dean's Subcommittee on Evaluation

1989-1994 Wesley Woods Geriatric Research and Teaching Hospital
 Emory University, Atlanta, GA
 Chief of Psychiatry
 Chair, Palliative Care Committee
 Chair, Utilization Review Committee
 Chair, Psychiatric Management Committee
 Chair, Psychiatric Staff
 Chair, Psychiatric Services Committee
 Member, Ethics Committee
 Member, Medical Executive Committee

1992-1994 Jewish Nursing Home, Atlanta, GA
 Psychiatric Consultant
 Medical Board and Ethics Committee

- 1985-1990 American Psychiatric Association
Member, APA Task Force on Post-Residency Fellowships (1985-1987)
Corresponding member and educational consultant to the APA Committee on Consultation/Liaison Psychiatry and Primary Care Education (1985-1990)
Liaison from APA Committee on Consultation-Liaison Psychiatry to Society of General Internal Medicine (SGIM) and American Academy on Physician and Patient (AAPP) (1985-1990)
- 1992-1997 Academy of Psychosomatic Medicine
Member, Education and Finance Committee
Member, Task Force on Residency Training
- 1992-2005 American Psychosomatic Society
Membership Committee and Professional Education Committee
- 1992-1995 Association of Medicine and Psychiatry
Member, Curriculum Committee
Liaison to the Society of General Internal Medicine
- 1994-1996 Writer, Psychiatric Training Objectives, Federated Council of Internal Medicine
- 1995-1997 Book Review Editor, Depression
- 1994 National Institute of Mental Health
Consultant on Behavioral Medicine to Scientific Advisory Board
- 1996-1998 The HMO Group
Clinical Champion, Shared Improvement Project (Depression in Primary Care)
- 1990-1991 National Board of Medical Examiners (Part II Exam)
Member, Task Force on Liaison Psychiatry
- 1995-1997 Consort, Baltimore, MD (Medical Communications)
Member, CME Advisory Board
Member, Advisory Board of CSMI
(Communication Skills in the Medical Interview)
- 1995 Consultant on "Changing Patient and Provider Behavior,"
Asthma Disease Management Planning Conference.
Healthwork: RPR (Rhone-Poulenc Rorer) Healthcare Management Services, Orlando, FL

- 1984-1993 Educational consultant for development of medical interviewing courses at Brown (1984), Michigan State (1985, 1986), Boston University (1986), Harvard (1993), University of Georgia (1993), Bowman-Gray (1993), and Emory (1988-1994)
- 1988-1992 Editorial Board, Psychiatric Medicine
- Facilitator for Society of General Internal Medicine Faculty Development Courses on Medical Interviewing: Rochester (1991), Ottawa (1990), University of Miami (1989), Harvard (1987) (1988), University of Kentucky (1986), Brown University (1985), University of California, Long Beach (1984), Brown University (1983).
- 1987 Invited participant to the Kaiser Family Foundation Conference on "Biopsychosocial Education," Phoenix, Arizona
- 1985 Consultant, Conference on "Psychosocial Education of Medical Students," University of Geneva, Switzerland
- 1982 Invited participant in the Josiah Macy Foundation Conference on "Teaching the New Biology," Chapel Hill, North Carolina

Professional and Scientific Societies

<u>Organization</u>	<u>Date of Initial Membership</u>	<u>Leadership Position(s) & Date</u>
Motivational Interviewing Network of Trainers (MINT)	2009	Coordinator, MI-MED, Working Group on Motivational Interviewing in Medical Education
Academy of Psychosomatic Medicine	1980	Executive Council (1992-1998) Chair, Program Committee (1990-1992) Chair, Task Force on Marketing Communications (1995-1997)
American Academy on Communication in Healthcare (AACH)	1984	Founding "Master Teacher" (1984) Associate Editor (Research), <i>Medical Encounter</i> (1984-1990) Coordinator, Working Group on Mental Disorders in Primary Care (1984-1988) Member
American Association of Geriatric Psychiatry	1990	Member

American Psychiatric Association, Life Fellow	1978	Member
American Psychosomatic Society	1978	Member and Executive Council (1992-1995) Co-Senior Editor , Behavioral and Social Science in Medicine: Principles and Practice of the Biopsychosocial Model, Springer and APS (in press), (2006-)
Society of General Internal Medicine	1984	Chair, Interest Group on Psychiatry and Medicine (1986-1990) Chair, Committee on Psychiatric Objectives for Medical Residents, (SGIM Curriculum Project) (1984-1986)
Association for Academic Psychiatry	1979	Chairman, Section on Consultation/Liaison Psychiatry (1979-1984)

Academic and Professional Honors

<u>Date</u>	<u>Honor</u>
1967	John Harvard Scholarship, Harvard College Detur Book Award, Harvard College Edwards Whitaker Scholarship, Harvard College
1970	Phi Beta Kappa, Harvard College Graduated Magna cum Laude in Social Studies, Harvard College
1988	Elected to Lifetime Fellowship in American Psychiatric Association Elected to Fellowship in Academy of Psychosomatic Medicine
1996.	Award of Special Recognition for Distinguished Service to the Academy of Psychosomatic Medicine in the Formulation and Preparation of "Psychiatric Disorders in General Medicine: Adding Value to Healthcare Through Consultation-Liaison Psychiatry"
1996.	Distinguished Teaching Award, Long Island Jewish Medical Center, Department of Medicine in "Recognition of Work in Curriculum on Behalf of the Department of Medicine"
2002	Awarded Distinguished Fellowship in the American Psychiatric Association

Books And Monographs

1. *Cole S, Bird J: The Medical Interview: The Three-Function Approach (Third Edition) Elsevier, Philadelphia, 2013. Fourth edition, in press, 2022.

This is the required textbook for medical interviewing courses in approximately 22 U.S. medical schools and has been translated into Japanese. Thirty-one thousand copies sold since first printing in 1990. Fourth edition, in press (2022).
2. Waldstein S, Muldoon M, Novack D, Cole S, Ochitel H (Senior editors): In Behavioral and Social Science in Medicine: Principles and Practice of Biopsychosocial Care. Springer and American Psychosomatic Society, in press (2021)
3. *Cohen-Cole SA, Roter DL: Communication Strategies in the Medical Interview. Emory University School of Medicine, Department of Psychiatry, National Healthcare Operations, Pfizer-Roerig, 1993.
4. *Cole S, Raju M, Barret J: Depression in Primary Care. Unpublished monograph. The MacArthur Foundation Initiative on Depression in Primary Care, 1998.
5. *Cole S, Saravay S, Hall R, et al: Mental Disorders in General Medical Practice: Adding Value to Healthcare Through Consultation-Liaison Psychiatry. Academy of Psychosomatic Medicine, Kendall/Hunt Publishing Company, 1997.

Publications: Peer Reviewed

1. *Cohen-Cole SA, Boker J, Bird J, Freeman A: Developing a psychosocial educational program for primary care physicians: Needs assessment and evaluation baseline. Proceedings of the Conference on Research in Medical Education, Association of the American Medical Colleges, Washington, DC 275-280, 1980.
2. Bird J, Lorish C, Cohen-Cole SA, Avent K: Teaching medical interviewing skills: A comparison of medical and non-medical tutors. Proceedings of the Conference on Research in Medical Education, Association of American Medical Colleges, Washington, DC 76-81, 1980.
3. *Cohen-Cole SA: Training outcomes in liaison psychiatry: Literature review and methodological proposals. General Hospital Psychiatry 2:282-288, 1980.
4. Daw J, Cohen-Cole SA: Haloperidol analgesia: A case report. Southern Medical Journal 74:364-365, 1981.
5. Friedman CP, Cohen-Cole SA: The structure of internists' attitudes towards psychosocial factors in patient care. General Hospital Psychiatry 3:205-212, 1981.

6. *Cohen-Cole SA, Bird J, Freeman A, Boker J, Hain J, Shugerman A: An oral examination of the psychiatric knowledge of medical housestaff: Assessment of needs and evaluation baseline. General Hospital Psychiatry 3:103-111, 1982.
7. *Cohen-Cole SA, Haggerty J, Raft D: Objectives for residents in consultation psychiatry: Recommendations of a task force. Psychosomatics 23:699-703, 1982.
8. *Cohen-Cole SA, Bird J, Boker J, Freeman A: Psychiatry for internists: A study of needs. Journal of Operational Psychiatry 13:100-105, 1982.
9. *Cohen-Cole SA, Friedman CP: Attitudes of non-psychiatric physicians toward psychiatric consultation. Hospital and Community Psychiatry 33:1002-1005, 1982.
10. *Cohen-Cole SA, Boker J, Bird J, Freeman A: Psychiatric education for primary care: A pilot study of needs. Journal of Medical Education 57:931-936, 1982.
11. Cogen RB, Stevens AW, Cohen-Cole SA, Kirk K, Freeman A: Leukocyte function in the etiology of acute necrotizing ulcerative gingivitis. Journal of Periodontology 54:402-407, 1983.
12. *Cohen-Cole SA, Friedman CP: The language problem: Integration of psychosocial variables into routine medical care. Psychosomatics 24:54, 1983.
13. *Cohen-Cole SA, Cogen R, Stevens A, Kirk K, Freeman A, Gaiten E, Hain J: Psychiatric, psychosocial, and endocrine variables in acute necrotizing ulcerative gingivitis: A pilot study. Psychiatric Medicine 1:215-226, 1983.
14. Bird J, Cohen-Cole SA, Boker J, Freeman A: Teaching psychiatry to non-psychiatrists: I. The application of educational methodology. General Hospital Psychiatry 5:247-253, 1983.
15. *Cohen-Cole SA, Bird J: Teaching psychiatry to non-psychiatrists: II. A model curriculum. General Hospital Psychiatry 6:1-11, 1984.
16. Freeman A, Fleece L, Folks D, Cohen-Cole S, Waldo A: Psychiatric symptoms, type A behavior, and arrhythmias following coronary bypass. Psychosomatics 25:586-589, 1984.
17. Mohl P, Cohen-Cole SA: Basic readings in consultation psychiatry. Psychosomatics 26:431-440, 1985.
18. Frankel B, Cohen-Cole SA, Milne J, Schubert D, Muskin P: A pilot program for assigned reading by residents in consultation psychiatry. Psychosomatics 27:644-653, 1986.
19. *Cohen-Cole SA, Pincus H, Stoudemire A, Fiester S, Houpt J: Recent research developments in consultation-liaison psychiatry. General Hospital Psychiatry 8:316-329, 1986.

20. *Cohen-Cole SA, Stoudemire A: Major depression and physical illness. Psychiatric Clinics of North America 10:1-17, 1987.
21. *Cohen-Cole SA: Enseignement des techniques de communication. Medicine et Hygiene 45:2459-2463, 1987.
22. Kitchen W, Cohen-Cole SA, Mickel SF: Adrenoleukodystrophy: Frequency of presentation as a psychiatric disorder. Biological Psychiatry 22:1375-1387, 1987.
23. Stoudemire A, Hill C, Kaplan W, Hill D, Morris R, Cohen-Cole SA, Houpt J: Clinical issues in the assessment of depression and dementia in the elderly. Psychiatric Medicine 6:40-53, 1988.
24. James M, Cohen-Cole SA: Major Depression: Recent perspectives. Emory University Journal of Medicine 3:110-119, 1989.
25. Hegel MT, Abel GG, Etscheidt M, Cohen-Cole SA, Wilmer CI: Behavioral treatment of angina-like chest pain in patients with hyperventilation syndrome. Journal of Behavior Therapy and Experimental Psychiatry 20(1):31-39, 1989.
26. Bartlett EE, Higginbotham JC, Cohen-Cole SA, and Bird J: How do primary care residents manage patient non-adherence? Patient Education and Counseling 16:53-60, 1990.
27. Riether AM, Lewison BJ, Cohen-Cole SA, Surman OS, Wolcott DL, Andrykowski MA, Lesko LM: Fellowship training objectives and readings in consultation-liaison transplantation psychiatry. Psychosomatics 33(3):245-256, 1992.
28. *Cohen-Cole SA, Boker J, Bird J, Folks D, Raczynski J, Hain J, Palmer R, Lorish C, Freeman A: Psychiatric education improves internists' knowledge: A three year randomized, controlled evaluation. Psychosomatic Medicine 55:212-218, 1993.
29. Epstein RM, Campbell TL, Cohen-Cole SA, McWhinney IR, Smilkstein G: Perspectives on patient-doctor communication. Journal of Family Practice 37(4):377-388, 1993.
30. *Cohen-Cole SA, Kaufman K: Major depression in physical illness: Diagnosis, prevalence, and antidepressant treatment (A ten year review:1982-1992). Depression 1:181-204, 1993.
31. Smith R, Marshall A, Cohen-Cole S: The efficacy of intensive biopsychosocial teaching programs for residents: A review of the literature and guidelines for teaching. Journal of General Internal Medicine 9(July), 1994.
32. Johnson W, Frankel B, Muskin P, Schubert DSP, Cohen-Cole S, Roberts J: Assessing residents' performance in C-L psychiatry: Work in progress. General Hospital Psychiatry 16(2):88-95, 1994.

33. McDaniel JS, Stoudemire A, Reither AM, Firestone S, Cohen-Cole SA, Cobbs BW: Medical-Psychiatric Rounds: Terminal cardiomyopathy, splitting, and borderline personality organization. General Hospital Psychiatry 14:277-284, 1994.
34. McDaniel JS, Fowlie E, Summerville MB, Farber, EW, Cohen-Cole SA: An assessment of rates of psychiatric morbidity and functioning in HIV disease. General Hospital Psychiatry 17:346- 352, 1995.
35. *Cole SA, Sullivan M, Kathol R, Warshaw C: A model curriculum for mental disorders and behavioral problems in primary care. General Hospital Psychiatry 17:13-18, 1995.
36. *Cole SA, Woodward JL, Juncos JL, Kogos JL, Youngstrom BA, Watts RL: Depression and disability in Parkinson's disease. The Journal of Neuropsychiatry and Clinical Neurosciences 8:20-25, 1996.
37. Sullivan MD, Cole SA, Gordon G, Hahn SR, Kathol RG: Psychiatric training in medical residencies: Current needs, practices, and satisfaction. General Hospital Psychiatry 18:95-101, 1996.
38. Steinberg MD, Cole S, Saravay SM: Consultation-liaison psychiatry fellowship in primary care. International Journal Psychiatry in Medicine, 26(2):137-145, 1996.
39. *Cole S, Raju M: Making the diagnosis of depression in the primary care setting. American Journal of Medicine, 101:6A,10s-17s, 1996.
40. Baron MS, Vitek JL, Bakay RAE, Green J, Kaneoke Y, Hashimoto T, Turner RS, Woodard JL, Cole SA, McDonald WM, DeLong MR: Treatment of advanced Parkinson's disease by posterior GPi pallidotomy: 1-year results of a pilot study. Annals of Neurology, 40(3):355-366, 1996.
41. Gerrity M, Cole S, Dietrich A, Barrett J: Improving the recognition and management of depression: Is there a role for physician education? Journal of Family Practice, 48:949-957, 1999.
42. *Cole S, Raju M, Dietrich A, Barrett J, Gerrity M: The MacArthur Foundation Depression Education Program for Primary Care Physicians: Rationale, Participants' Workbook, and Facilitators' Guide. General Hospital Psychiatry, 22:299-358, 2000.
43. Baron MS, Vitek JL, Bakay RAE, Green J, McDonald WM, Cole S: Treatment of advanced Parkinson's disease by unilateral posterior GPi pallidotomy: 4-year results of a pilot study. Movement Disorders, 15: March 2000.

44. Kuttner NG, Zhang R, McClellan WM, Cole SA: Dialysis noncompliance behaviors: Association with psychosocial and quality of life variables. Nephrology Dialysis Transplantation, 2002.
45. Weiner J, Cole S: Three principles to improve clinician communication for advance care planning: Overcoming emotional, cognitive, and skill barriers. Journal of Palliative Medicine, 7:817-829, 2004.
46. Weiner J, Cole S: ACare: A communication training program for shared decision-making along the trajectory of illness. Palliat Supportive Care, (3): 231-41, 2004.
47. *Cole S, Saleem R, Shea W, et al: Ziprasidone for agitation or psychosis in dementia: Four cases. Int. J. Psychiatry Med. 35 (1): 91-98, 2005.
48. *Cole S, Farber N, Weiner J, Sulfaro M, Katzelnick D, Blader J: Double-Disease Management or One Care Manager for Two Conditions: Pilot Feasibility Study of Nurse Telephonic Disease Management for Depression and Congestive Heart Failure. Disease Management,. 9 (5): 266 -276, 2006.
49. *Cole S, Bogenschutz M, Hungersford D: Motivational Interviewing and Psychiatry: Use in Addiction, Risky Drinking and Routine Psychiatric Practice. FOCUS, 9 (1): 42-54, 2011.
50. *Cole S, Reims K, Kershner L, et al: Improving Care for Depression: Performance Measures, Outcomes and Insights from the Health Disparities Collaboratives. Journal of Healthcare for the Poor and Underserved, 23, 154-173, 2012.
51. Damara Gutnick, MD, Kathy Reims, MD, Connie Davis, MN, ARNP, Heather Gainforth, PhD, Melanie Jay, MD, MS, and Steven Cole, MD: Brief Action Planning to Facilitate Behavior Change and Support Patient Self- Management. JCOM. 1:17-29, 2014.

Web-Based Publications, Distance Learning Courses, and Webinars

1. *Cole, S: ***Depression***. In Novack DH, Clark WD, Saizow RB, Daetwyler C (Eds.) doc.com - An interactive learning resource for healthcare communication. [Internet]:American Academy on Communication in Healthcare/Drexel University College of Medicine;2005. Accessible at: <http://www.physicianpatient.org>
2. Bird J, Cole S: ***Build the Relationship***. In Novack DH, Clark WD, Saizow RB, Daetwyler C (Eds.) doc.com - An interactive learning resource for healthcare communication. [Internet]:American Academy on Communication in Healthcare/ Drexel University College of Medicine;2005. Accessible at: <http://www.physicianpatient.org>

3. *Cole S, Cole M, Gutnick D, Davis C: ***Comprehensive Motivational Interventions: Course One (Brief Action Planning)***. Accessible at: <http://www.ComprehensiveMI.com>, 2011; 8 hours of CME available from Stony Brook University Office of Medical Education
4. Reims K, Gutnick D, Davis C, Cole S: ***Brief Action Planning (BAP): A White Paper***. Centre for Comprehensive Motivational Interventions. Hope, BC, January 2013, Accessible at [http:// www.centreCMI.ca](http://www.centreCMI.ca)
5. Cole S: ***Motivational Interviewing for Health and Illness***. 9 credit-hour distance learning course (8 weeks, telephonic and web-based) for the International Life Coaching Institute (ILCT), given in 2014, 2015, 2016, 2017, 2018, 2019 (scheduled) [Motivational Interviewi#3B005DE](#)
6. Cole S, Lane S: ***Motivational Interviewing and Brief Action Planning (BAP) for Smoking Cessation***, Webinar presented to New York State Division of the American College of Physicians (ACP), January 12, 2017. [Recorded Webinars - New#3B00B49](#)
7. Cole S et al, ***Brief Action Planning (BAP)***, U-tube Video, 2013, [steven Cole brief actio#3B008DE](#)
8. Cole S et al, ***Advanced Skills for Action Planning: Step One***, U-tube Video, 2017 [Advanced Skills for Act#3B008F7](#)

Invited Publications

1. *Cohen-Cole SA: Depression: A guide for the primary care physician. Journal of Continuing Education in Family Medicine 24:11-23, 1978.
2. *Cohen-Cole SA: Evaluation research in medical education: Where are we? Medical Encounter 1:2-3, 1983.
3. *Cohen-Cole, SA: Interviewing the cardiac patient: I. A practical guide for assessing quality of life. Quality of Life and Cardiovascular Care 2:7-12, 1985.
4. *Cohen-Cole SA, Bird J: Interviewing the cardiac patient: II. A practical guide for helping patients cope with their emotions. Quality of Life and Cardiovascular Care 2:53-63, 1986.
5. *Cohen-Cole SA, Bird J: Interviewing the cardiac patient: III. A practical guide to educate and motivate patients to cooperate with treatment. Quality of Life and Cardiovascular Care 2:101-112, 1986.
6. *Cohen-Cole SA: Taking psychological care of the physically ill. Contemporary Psychiatry 7:189-190, 1988.

7. *Cohen-Cole SA: Medical patients with combined psycho-medical disorders. Contemporary Psychiatry 7:122-123, 1988.
8. Rasmussen K, Cohen-Cole SA: Depression with somatic and delusional presentation: a challenge for the primary care physician. Medical Rounds 4:199-202, 1989.
9. McDaniel S, Cohen-Cole SA: Presentation and diagnosis of panic disorder (part 1). Clinical Advances in the Treatment of Psychiatric Disorders 4(2):1-4, 1990.
10. McDaniel S, Cohen-Cole SA: Treatment options in panic disorder (part 2). Clinical Advances in the Treatment of Psychiatric Disorders 4(3):4-11, 1990.
11. Hunter RG, Cohen-Cole SA: Migraine headache: Diagnosis and pathophysiology (part 1). Clinical Advances in the Treatment of Psychiatric Disorders 4(4):1-3, 10, 1990.
12. Hunter RG, Cohen-Cole SA: Current diagnosis and treatment of migraine (part 2). Clinical Advances in the Treatment of Psychiatric Disorders 5(1):12-16, 1991.
13. McDaniel JS, Cohen-Cole SA: Presentation and diagnosis of panic disorder (part 1). International Psychiatry Today 2(1):3-5, 1992.
14. McDaniel JS, Cohen-Cole SA: Treatment options in panic disorder (part 2). International Psychiatry Today 2(2):3-5, Summer 1992.
15. *Cohen-Cole SA: Summary and commentary: Depression in medical outpatients: Underrecognition and misdiagnosis. Diabetes Spectrum 7(3):185-186, 1994.
16. Epstein AL, Budd MA, Cole SA: Behavioral disorders: An unrecognized epidemic with implications for providers. HMO Practice 9(2):53-56, 1995.
17. *Cole SA: Behavioral disturbances in Alzheimer's disease. Patient Care June 15, 121-131, 1995.
18. *Cole SA, Raju M: Overcoming barriers to integration of primary care and behavioral healthcare: Focus on knowledge and skills. Behavioral Healthcare Tomorrow, 5(5):30-37, 1996.
19. *Cole SA: Reducing malpractice risk through more effective communication. American Journal of Managed Care, 3:4,485-489, March 1997.
20. Saravay S, Cole S: The impact of untreated mental disorders in the medical setting. Masters in Psychiatry, Solvay Pharmaceutical, 1997.

Abstracts And Presentations At National Meetings

1. Cohen-Cole SA, Friedman CP: The 6 East Study: The impact of a liaison psychiatrist on an acute inpatient service. Presented at workshop at the Annual Meeting of the American Psychosomatic Society, Washington, DC, March 1978.
2. Cohen-Cole SA: Methods of assessment in psychiatric liaison: A review of the literature and the North Carolina experience. Presented at the Annual Meeting of the Association for Academic Psychiatry, Charleston, SC, March 1979.
3. Cohen-Cole SA: Consultation-liaison guidelines: Preliminary report on forty questionnaire responses. Presented at the Annual Meeting of the Association for Academic Psychiatry, San Antonio, TX, March 1980.
4. Cohen-Cole SA: What internists want, what they need. Panel presentation at the Annual Meeting of the American Psychiatric Association, San Francisco, CA, May 1980.
5. Cohen-Cole SA: Liaison teaching of primary care physicians: The recognition and management of depression. Presented as part of course on Depression in Medical Patients at the Annual Meeting of the American Psychiatric Association, San Francisco, CA, May 1980.
6. Cohen-Cole S, Friedman C, Raft D: Consultees' view of consultation psychiatry. Paper presented at the Annual Meeting of the American Psychiatric Association, San Francisco, CA, May 1980.
7. Cohen-Cole SA, Friedman CP, Raft D: Objectives for residents in consultation psychiatry. Presented at the Annual Meeting of the Association for Academic Psychiatry, Burlington, VT, February 1981.
8. Cogen R, Stevens A, Cohen-Cole S, Kirk K: Relationship of leukocyte function, stress, and ANUG. Paper presented at the Annual Meeting of the American Academy of Periodontology, Toronto, October 1981.
9. Cohen-Cole S, Bird J, Freeman A, Boker J: Psychiatric and psychosocial education in primary care internal medicine: An innovative curriculum and multidimensional evaluation. Poster presentation at Conference on Research in Medical Education, Association of American Medical Colleges, Washington, DC, 1981.
10. Cohen-Cole SA, Cogen R, Stevens A, Kirk K, Gaitan E, Hain J, Freeman A: Psychosocial, endocrine, and immune factors in acute necrotizing ulcerative gingivitis ("Trenchmouth"). Psychosomatic Medicine 43:91, 1981. Paper presented at the Annual Meeting of the American Psychosomatic Society, Cambridge, MA, March 1981.

11. Cogen R, Stevens A, Cohen-Cole S, Kirk K, Freeman A: Relationship of stress, host resistance, and ANUG. Paper presented at the Annual Meeting of the International Association for Dental Research, New Orleans, LA, March 1982.
12. Stevens A, Cogen R, Cohen-Cole S, Kirk K, Freeman A: Prevalence of factors associated with acute necrotizing ulcerative gingivitis. Paper presented at the Annual Meeting of the International Association for Dental Research, New Orleans, LA, March 1982.
13. Cohen-Cole SA: A national survey on objectives for residents in consultation psychiatry. Presented at the Annual Meeting of the Association for Academic Psychiatry, Washington, DC, March 1982.
14. Cohen-Cole SA: Consultation-liaison research in the 1980's. Panel presentation at the Annual Meeting of American Psychiatric Association, Toronto, May 1982.
15. Cohen-Cole SA, Bird J, Freeman A, Boker J, Palmer R, Shugerman A: Psychiatry for internists: A study of needs. Paper presented at the Annual Meeting of American Psychiatric Association, Toronto, May 1982.
16. Bird J, Cohen-Cole SA, Boker J, Bartlett E, Palmer R, Freeman A: Training internists in communication skills. Clinical Research 30:637A, 1982. Paper presented at the Annual Meeting of the Society for Research and Education in Primary Care Internal Medicine, Washington, DC, May 1982.
17. Bird J, Cohen-Cole SA, Boker J, Freeman A: Psychiatric education for primary care: An empirical approach to curriculum, teaching procedures, and evaluation. Psychosomatic Medicine 44:122, 1982. Poster presented at the Annual Meeting of the American Psychosomatic Society, Denver, CO, March 1982.
18. Cohen-Cole SA, Bird J, Boker J, Freeman A, Hain J, Palmer R, Shugerman A, Bartlett E: Psychiatric education for internists: A randomized controlled comparison of two teaching models. Psychosomatic Medicine 44:122, 1982. Poster presented at the Annual Meeting of the American Psychosomatic Society, Denver, CO, March 1982.
19. Cohen-Cole SA: Teaching psychiatry to non-psychiatrists. Presentation and workshop at the Annual Meeting of Association for Academic Psychiatry, Tampa, FL, March 1983.
20. Cohen-Cole SA: A reading list for consultation psychiatry training. Presentation and workshop at the Annual Meeting of Association for Academic Psychiatry, Tampa, FL, March 1983.
21. Cohen-Cole SA, Bird J, Boker J, Freeman A, Shugerman A: Discourse analysis to evaluate psychiatric training for primary care. Presented at the Annual Meeting of the Society for General Internal Medicine, Washington, DC, 1983.

22. Cohen-Cole SA: Evaluating psychiatry's effectiveness in medicine. Presented at Symposium "The 80's: Academic Psychiatry's Changing Realities" at the Annual Meeting of the American Psychiatric Association, New York City, NY, May 1983.
23. Cohen-Cole SA, Bird J, Boker J, Freeman A, Hain J, Palmer R, Lorish C: Medical residents' knowledge after consultation or liaison training. Presented at the Annual Meeting of the American Psychosomatic Society, New York City, NY, 1983.
24. Cohen-Cole SA, Mohl P: A reading list for consultation psychiatry. Presented at the Annual Meeting of Association for Academic Psychiatry, Tampa, FL, March 1984.
25. Cohen-Cole SA: How to teach doctors to handle noncompliant patients. Annual Meeting of the American Psychosomatic Society, Hilton Head, SC, March 1984.
26. Cohen-Cole SA, Mance R: Teaching the "three-function model" of the medical interview. Videotape presentation at the Annual Meeting of the American Psychiatric Association, Los Angeles, CA, 1984.
27. Cohen-Cole SA: Director of course, Teaching non-psychiatrists through role play and patient simulation. Annual Meeting of the American Psychiatric Association, Los Angeles, CA, 1984.
28. Cohen-Cole SA: Diagnosis, epidemiology, and psychotherapy of depression in the medically ill. Faculty of course on Depression in the medically ill at the Annual Meeting of the American Psychiatric Association, Washington, DC, 1986.
29. Cohen-Cole SA: Education for medical practice. Symposium Chairman at the Annual Meeting of the American Psychiatric Association, Chicago, IL, 1987.
30. Cohen-Cole SA: Evaluation of internists' communication skills. Presented at Symposium on Psychiatry and Primary Care. Annual Meeting of American Psychiatric Assoc, Chicago, IL, 1987.
31. Cohen-Cole SA: Evaluation of psychiatric teaching for medical residents. Presented at NIMH research conference on Treatment of Mental Disorders in General Health Care Settings, Seattle, WA, June 25-28, 1987. Abstract.
32. Cohen-Cole SA, Mance R: Teaching with role-play. Workshop at the Annual Meeting of the Society of General Internal Medicine, Washington, DC, April 1988.
33. Cohen-Cole SA, Roter D, Putnam SM, Charon R: Behavior in the medical interview and the satisfaction of physicians. Presented at the Annual Meeting of the Society of General Internal Medicine, Washington, DC, April 1988.
34. Cohen-Cole SA: Interviewing: Medical and psychiatric advances. Symposium Chairman, Annual Meeting of the American Psychiatric Association, San Francisco, CA, May 1989.

35. Cohen-Cole SA: Depression in primary care. Workshop presented at the Annual Meeting of the Society of General Internal Medicine, Washington, DC, April 1989.
36. Cohen-Cole SA: The "three-function model" of the medical interview: An educational device for consultation-liaison psychiatrists. Presented at the Annual Meeting of the Academy of Psychosomatic Medicine, New Orleans, LA, November 1988.
37. Cohen-Cole SA, Clark J, Alexander J, Spackman W, Featherstone S, Saunders P, McCullough B: Coping with cancer conference: An innovative, highly structured and formalized approach. Presented at the Annual Meeting of Academy of Psychosomatic Medicine, Las Vegas, NV, October 1989.
38. Cohen-Cole SA, Bird J, Boker J, et al: Psychiatric education improves internists' knowledge. Presented at the Annual Meeting of the Society of General Internal Medicine, Washington, DC, May 1990.
39. Riether AM, Cohen-Cole SA: Training objectives for fellows in cardiac transplantation psychiatry. Presented at the Annual Meeting of the Association for Academic Psychiatry, Seattle, WA, March 1990.
40. Cohen-Cole SA: Psychiatric problems of geriatric medical patients. Presented at the Annual Meeting of Society of General Internal Medicine, Seattle, WA, May 1991.
41. Cohen-Cole SA, Boker J, Bird J, et al: Psychiatric education improves internists' knowledge: A three-year, randomized, controlled evaluation. Presented at the Annual Meeting of Academy of Psychosomatic Medicine, Atlanta, GA, November 1991.
42. McDaniel JS, Fowlie EJ, Addy RO, Cohen-Cole SA: Suicidality, psychiatric morbidity and HIV infection: Review of psychiatry consults in a general hospital. Presented at the Annual Meeting of Academy of Psychosomatic Society, New York City, NY, March 1992.
43. Cohen-Cole SA: Depression. Workshop at the Annual Meeting of American College of Physicians, San Diego, CA, March 1992.
44. Cohen-Cole SA: The three function approach to the medical interview. Presented at the Annual Meeting of the Society of Teachers of Family Medicine, St. Louis, MO, April 1992.
45. Warshaw C, Cohen-Cole S: Making sense of personality disorders: Psychodynamic approaches for the primary care physician. Workshop at the Annual Meeting of the Society of General Internal Medicine, Washington, DC, May 1992.

46. Cohen-Cole SA: Four models to diagnose depression in illness. Symposium presented at the Annual Meeting of American Psychiatric Association, Washington, DC, May 1992.
47. McDaniel JS, Fowlie EJ, Addy RO, Cohen-Cole SA: Psychiatric morbidity and HIV infection. Presented at the Annual Meeting of APA, Washington, DC, May 1992.
48. Cohen-Cole SA: Diagnosis of depression in the medically ill. Presented at the Conference on Psychiatric and Physical Co-morbidity. National Institute of Health, Washington, DC, July 1992.
49. Cohen-Cole SA: Methodological approaches to the assessment of depression in the medically ill. Presented at the Conference on Assessment of Psychopathology in the Medically Ill. National Institute of Health, Chevy Chase, MD, September 1992.
50. Cohen-Cole SA: Depression in patients with Parkinson's Disease: Assessment and treatment issues. Presented at the Annual Meeting of the Academy of Psychosomatic Medicine, San Diego, CA, October 1992.
51. Cohen-Cole SA: Psychiatric Objectives for Primary Care Residents. Presented at the Annual Meeting of the American Academy on Physician and Patient, Washington, DC, April 1993.
52. Cohen-Cole SA, Juncos J, Kogos J, Youngstrom EA, Goldstein F, Watts RL: Depression and disability in Parkinson's Disease. Paper presented at the Annual Meeting of the American Psychiatric Association, San Francisco, CA, May 1993.
53. Cohen-Cole SA, Williams J, Robinson R, Spiegel D: Depression in illness. Course at the Annual Meeting of the American Psychiatric Association, San Francisco, CA, May 1993.
54. McDaniel JS, Farber E, Summerville MB, Fowlie E, Cohen-Cole SA, Walker E, Keen P, Thompson S: Psychological functioning, gender, and HIV. Poster presented at the Annual Meeting of the American Psychiatric Association, San Francisco, CA, May 1993.
55. Summerville MB, McDaniel JS, Fowlie E, Farber E, Cohen-Cole SA, Thompson S: HIV, Psychiatric morbidity, and quality of life. Poster presented at the Annual Meeting of the American Psychiatric Association, San Francisco, CA, May 1993.
56. Cohen-Cole SA, Roter D: Communication skills in primary care and oncology. Workshop at Annual Meeting of the American Academy of Psychosomatic Medicine, New Orleans, LA, November 1993.
57. Cohen-Cole SA, Roter D: Communication strategies in the medical interview. Workshop presented to the Annual Meeting of the American Managed Care and Review Association (AMCRA), Seattle, WA, March 1994.

58. Cohen-Cole SA: Mood disorders and comorbidity: Psychiatric and general medical issues. Workshop presented at the Annual Meeting of the Society of General Internal Medicine, Washington, DC, April 1994.
59. Cohen-Cole SA: Interface of psychiatry and primary care medicine. Interest group presented at the Annual Meeting of the Society of General Internal Medicine, Washington, DC, April 1994.
60. Cohen-Cole SA: Discussant: Psychopathology in primary care. Symposium (Chair: Robert Spitzer, M.D.) presented at the Annual Meeting of the American Psychiatric Association, Philadelphia, PA, May 1994.
61. Cole SA: Psychiatry, primary care, and managed care. Symposium (Chair) Annual Meeting of American Psychiatric Association, Miami, FL, 1995.
62. Cole SA, Woodard JL, DeLong M et al: Pallidotomy improves motor function in patients with Parkinson's disease, but does not improve depression. Annual Meeting of the American Psychosomatic Society, Santa Fe, 1995.
63. Cole SA, Raju M: Overcoming barriers to recognition and treatment of mental disorders in primary care: Knowledge and skills. Invited presentation at Primary Care/Behavioral Healthcare Summit, San Diego, CA, March 1996.
64. Kroenke K, Cole SA, Raju M: Identifying mental disorders in primary care practice. Invited workshop at the Annual Meeting of the American College of Physicians, San Francisco, CA, April 1996.
65. Duffy DF, Stillman PL, Cole SA, Quill T: Difficult patient encounters. Invited plenary speaker at the Annual Meeting of the American College of Physicians, San Francisco, CA, April 1996.
66. Cole SA: Today's psychiatrists making it in primary care. Discussant at symposium at the Annual Meeting of the American Psychiatric Association, New York City, NY, May 1996.
67. Cole SA: Overcoming knowledge and skills barriers to the treatment of depression in primary care. Conference on Managing Anxiety and Depressive Disorders: Developing Partnerships to Manage Disease. National Managed Health Care Congress, Seattle, WA, July 1996 and Boston, MA, September 1996.
68. Cole S, Bird J, Novack D: Interviewing skills for primary care. Workshop at the Second Annual Primary Care/Behavioral Healthcare Summit. Orlando, FL, November 1995.
69. Cole S: Invited workshop leader: Consultation/Liaison Psychiatry. Primary Care/Behavioral Healthcare Summit, Orlando, FL, November 1996.

70. Cole S, Raju M: Depression education for primary care: The MacArthur Foundation Program. Workshop at the Annual Meeting of the Academy of Psychosomatic Medicine, San Antonio, TX, November 1996.
71. Cole S, Saravay S et al: Mental disorders in general medical practice. Adding value to healthcare through consultation-liaison psychiatry. Invited workshop at the Annual Meeting of the Academy of Psychosomatic Medicine, San Antonio, TX, November 1996.
72. Cole S: Psychiatry and primary care: Managed care models. Course director at the Annual Meeting of the American Psychiatric Association, San Diego, CA, May 1997.
73. Cole S: Overcoming systems barriers to integration. Invited Workshop at the Third Annual Primary Care/Behavioral Healthcare Summit, Chicago, IL, November 1997.
74. Cole S: Training the trainers: How can psychiatrists learn to effectively teach or collaborate with primary care physicians. Workshop presented at the Annual Meeting of the Association for Academic Psychiatry, San Diego, CA, March 1998.
75. Gerrity MS, Cole SA: Improving primary care physicians' assessment and management of depression. Presented at the Annual Meeting of the Society of General Internal Medicine, Chicago, IL, April 1998.
76. Cole S: Psychiatry and primary care: Managed care models. Course director at the Annual Meeting of the American Psychiatric Association, Toronto, May 1998.
77. Cole S: How psychiatrists can collaborate better with primary care physicians to achieve optimal outcomes. Invited presentation at three Annual Meetings of the American Psychiatric Association: Washington, DC, May 1999, Chicago, May 2000, and New Orleans, May 2001.
78. Cole S, Raju M: Depression education for primary care: The MacArthur Foundation initiative. Workshop presented at the Annual Meeting of the Academy of Psychosomatic Medicine, New Orleans, November, 1999.
79. Dietrich A, Cole S: The MacArthur Foundation depression education program. Course for the Florida Academy of Family Physicians, Jacksonville, Fla., Nov.6 & Dec.3, 1999.
80. Cole S: Depression disease management in general medical practice. Invited presentation at the Behavioral Healthcare Summit. Washington, DC, September, 2000.
81. Cole S: Psychiatry, the interview and medical outcomes: Symposium Co-Chair, Annual Meeting of the American Psychiatric Association, New Orleans, May 2001.

82. Cole S, Raju, M: Depression education for primary care: The MacArthur Foundation initiative. Presentation at the Annual Meeting of the American Psychiatric Association, New Orleans, May 2001.
83. Cole S: Optimizing your relationship with primary care physicians: Ways to maximize your referral network and professional satisfaction. Invited Master Educator Clinical Consultation, Annual Meeting of the American Psychiatric Association, New Orleans, May 2001.
84. Cole S, Farber N, Weiner J, Sulfaro M, Katzelnick D: Depression in patients with congestive heart failure. Research poster at the Annual Meeting of the American Association of Geriatric Psychiatry. Orlando, February, 2002.
85. Cole S, Silver A, Eichhorn A, Raju M, Dietrich A, Rost K: Depression Education For Primary Care Physicians: The MacArthur Foundation/Vytra Health Plan Project: Poster at the Annual Meeting of the American Psychosomatic Society, Barcelona, March, 2002.
86. Weiner JS, Roter D, Cole S: Training medical oncology fellows in advance directive communications: focus on physician emotional barriers. Poster Presentation, The American Academy on Physician and Patient, Research and Teaching Forum, Baltimore, Maryland, March, 2002.
87. Weiner JS, Gordon JH, Walerstein, SJ, Hatem S, Mattana J, Saravay SM, Cole SA, Program in the Patient-Doctor Relationship at Long Island Jewish Medical Center: Recipient of the Alan Stoudemire Award for Innovation and Excellence in Consultation-Liaison Education, Poster Presentation, The Academy for Psychosomatic Medicine Annual Meeting, November, 2001.
88. Cole S, Pincus H, Katon W, Oxman T: Depression Care in Medical Settings: Approaches for the Future. Symposium Chair at the Annual Meeting of the American Psychiatric Association, Philadelphia, May, 2002.
89. Cole S, Raju M: "Depression in Chronic Medical Illness." Eight Workshops at the Bureau of Primary Healthcare/Institute of Healthcare Improvement, Healthcare Disparities Collaborative, Los Angeles, San Antonio, Chicago, Atlanta, Washington DC, Orlando, Dallas, February, March, July, and October 2002.
90. Cole S, Raju M: Depression Near the End of Life. Workshop for the Annual Meeting of the Bayer Institute on Healthcare Communication. Monterey, September, 2002
91. Weiner JS, Roter D, Cole S: Overcoming Physicians' Emotional Barriers to Advance Directive Communications: An Innovative Training Program for Oncology Fellows. Paper presented at the Annual Meeting of the Academy of Psychosomatic Medicine. November 2002. Tucson, Arizona.

92. Weiner JS, Cole S, et al: Facilitating Discussion of End-of-Life Decisions with Patients, Families, and Physicians: State of the Art.” Symposium Co-Chair. Annual Meeting of the Academy of Psychosomatic Medicine. San Diego, California. November 2003.
93. Cole S, Perkins C, Burke C, Broderick J, Gadow K: Does Adjunctive Psychostimulant Treatment after Stroke Enhance Functional Recovery and Improve Quality of Life? A Randomized, Prospective, Placebo-Controlled Study. Presented at the Future of Psychiatry meeting. Palm Beach, Florida, April 2004.
94. Cole S (Moderator and Presenter), Kroenke K, Price DW: Depression Screening and Training Solutions Summit. Responding to Emotions and Suicide Risk Assessment: Use T.A.C.C.T. 1st Annual Healthcare Leadership Summit: Co-Morbid Depression and Chronic Illness. Disease Management Association of America, Washington DC, June 2004.
95. Cole S: One Care Manager/Two Illnesses: Cross-Training Models and Strategies. 1st Annual Healthcare Leadership Summit: Co-Morbid Depression and Chronic Illness. Disease Management Association of America, Washington DC, June 2004.
96. Cole S, Perkins C: Stroke, Vascular Depression, Vascular Burden, and Psychostimulants. Workshop at Academy of Psychosomatic Medicine. Fort Myers, FL, November 2004.
97. Cole S: Mood Disorders in Medical Settings. Presentation for APA/APM Board Review Course for 1st Certification Examination in Psychosomatic Medicine. Fort Myers, Florida, November 2004.
98. Cole S et al: Ziprasidone for Agitation/Psychosis in Dementia: An Open Label Study. Poster presentation at Annual Meeting of the American Association of Geriatric Psychiatry, San Diego, California, March 2005.
99. Cole S, Delucia-Deranja E: Antidepressants for Depression in the Medically Ill: Are They Effective? Paper Presentation at Annual Meeting of the American Psychiatric Association, Atlanta GA, May 2005.
100. Cole S: Applying Collaborative Care Models of Depression in Primary Care: Implementation, Measurement, and Outcome. Workshop presenter at the Annual Meeting of the American Psychiatric Association, Atlanta GA, May 2005.
101. Cole S: Mood Disorders in Medical Patients: 2005 Update. Presented at the Annual Meeting of the Academy of Psychosomatic Medicine. Albuquerque NM, November 2005.
102. Cole S et al: Are Antidepressants Effective in the Medically Ill? A Scorecard Approach. Poster presented at the Annual Meeting of the American Psychosomatic Society, Denver, CO, March 2006.

103. Cole S: Consumer-Centered Health Coaching. National Leadership Council, National Business Group on Health. Denver, Colorado, March 2006.
104. Cole S: Double-Disease Management, Principles and Pragmatics for Cross-Training Care Managers. Summit on Disease Management. World Research Group. Boston, Mass, November 2006.
105. Cole S: Consumer-Centered Coaching: An Integrated, Collaborative Evidence-Based Solution. Presentation at the Annual Conference of Disability Manager Employer Coalition (DMEC). Boston, July 2007.
106. Cole S, Locke S: Innovative Interpersonal and Automated Technologies for Disease Management of the Future. Annual Meeting of the Disease Management Association of America. Las Vegas, September 2007.
107. Cole S et al: MASTER: Modafinil After Stroke To Enhance Recovery (MASTER): Preliminary Results of a Prospective Non-Randomized Phase I Open-Label Study for Feasibility, Safety, and Tolerability. Poster at Annual Meeting of the Academy of Psychosomatic Medicine, Amelia Island, November 2007.
108. Stepanova E, Cole S: Does Pre-Surgical Depression Predict Death or Other Negative Outcomes after Coronary Artery Bypass Graft Surgery (CABG)? A Systematic Review of the Literature. Poster at Annual Meeting of the American Psychosomatic Society. Baltimore, Maryland, March 2008.
109. Lopez A, Germann M, Garro B, Burke C, Kunkel L, Cole S, Francis A: Delirium with Catatonic Features: A New Sub-Type? Poster at Annual Meeting of the American Psychiatric Association, Miami, Florida, May 2008.
110. Jangyro W, Cole S, Francis A: Predictors of Psychosis in Delirium. Poster at Annual Meeting of the American Psychiatric Association, Miami, Florida, May 2008.
111. Garro B, Kunkel L, Cole S, Francis A: Psychosis Precipitating Foreign-Body Ingestion: Literature Review and Case Reports. Poster Presented at Annual Meeting of the Academy of Psychosomatic Medicine, Miami, Florida, November 2008.
112. Cole S, Waxenberg F, McCarthy D, McClure T, Lee R: Efficiency and Effectiveness in Lifestyle Coaching: New Theory, Practice, Research. Workshop at Annual Meeting of the Employees Assistance Professional Association. Atlanta, Georgia, October 2008.
113. Cole S, Davis C, Goldstein M, Cole M: Teaching Self-Management Support with Role-Play: Workshop at Annual National Quality Forum, Institute for Healthcare Improvement, Nashville, Tennessee, December 2008.

114. Gutnick S, Cole S, Remus K, Daetwyler CJ, Novack DH: An Innovative, Interactive, Web-Based Module to Build Medical Residents' Competencies in Chronic Illness Care for Depression. Poster Presented At Annual Meeting of the Society for General Internal Medicine, Miami, Florida, May 2009.
115. Cole S: UB-PAP (Ultra-Brief Personal Action Planning) and Motivational Interviewing: Comprehensive Motivational Interventions. Invited Plenary Presentation to the Annual Grantees Meeting of the Office of Rural Health Policy. Washington DC, September 1, 2009.
116. Cole S: UB-PAP (Ultra-Brief Personal Action Planning) and Motivational Interviewing: A Comprehensive Approach to Patient Activation. Invited Workshop at the Annual Meeting of the Heart Disease and Stroke Prevention Program. Centers for Disease Control. Atlanta, Georgia, September 15, 2009.
117. Cole S, Blader J: UB-PAP (Ultra-Brief Personal Action Planning): An Innovative Tool to Support Patient Self-Management, Motivate Healthy Behavior Change and Improve Adherence. Poster Presented at Annual Meeting of the Institute of Psychiatric Services, New York, October 2009.
118. Locke S, Katon W, Unetzer J, Cole S, Kroenke K: "Lab to Market," Roundtable Presentation at the Annual Meeting of the American Psychosomatic Society, Portland, March 2010.
119. Cole S, Gutnick D, Lane S, Nicastrì C: "Motivational Interviewing and Self-Management Support for General Medical Practice." Workshop at the Annual Meeting of the Society of General Internal Medicine. Minneapolis, April 2010.
120. Gutnick D, Remus K, Cole S: "Depression Management in Primary Care Using the PHQ-9: The Second Visit and Beyond." Workshop at the Annual Meeting of the Society of General Internal Medicine. Minneapolis, April 2010.
121. Cole S: "Motivational Interviewing for Routine Psychiatric Practice." Course at Annual Meeting of the American Psychiatric Association. New Orleans, May 2010.
122. Cole S: "Brief Action Planning: An Early Phase Two Probe in a Stepped-Care Adaptation of Motivational Interviewing." Workshop at the Annual Meeting of the MINT (Motivational Interviewing Network of Trainers) Forum. San Diego, October 2010.
123. Cole S: "Motivational Interviewing for Psychiatrists." Workshop at the Annual Meeting of the Institute of Psychiatric Services. Boston, October 2010.
124. Cole S: "Motivational Interviewing for Psychosomatic Medicine." Workshop at the Annual Meeting of the Academy of Psychosomatic Medicine. Marco Island, November 2010.

125. Cole S, Tobutt C, Kaplan S, McMaster F: “Motivational Interviewing: Research and Promise.” Symposium at Annual Meeting of the American Psychosomatic Society, San Antonio, March, 2011.
126. Gutnick D, Remus K, Cole S: “Depression Management in Primary Care Using the PHQ-9: The Second Visit and Beyond.” Workshop at the Annual Meeting of the American College of Physicians, San Diego, April 2011.
127. Cole S: “Motivational Interviewing for Routine Psychiatric Practice.” Course at Annual Meeting of the American Psychiatric Association. Invited course based on review of 2010 course. Hawaii, May 2011.
128. Davis C, Gutnick DN, Cole S, “Brief Action Planning and Motivational Interviewing.” International Summit on Office Practice and Outpatient Settings, Institute for Healthcare Improvement. Minicourse, Washington DC, March 2012.
129. Gutnick D, Davis C, Reims K, Cole S: “Brief Action Planning and Motivational Interviewing.” Workshop at the Annual Meeting of the American College of Physicians. San Francisco, April 2013.
130. Cole S: “Motivational Interviewing for Routine Psychiatric Practice.” Course at Annual Meeting of the American Psychiatric Association. Invited course based on review of 2011 Course . San Francisco, May 2013.
131. Cole S, Gutnick, D, Weiner J: “Motivational Interviewing for Routine Psychiatric Practice.” Course at Annual Meeting of the American Psychiatric Association. Invited course based on review of 2013 Course . New York City, May 2014.
132. Cole S: “Motivational Interviewing for Routine Psychiatric Practice.” Invited Plenary Workshop at the Annual Meeting of the Alaska Psychiatric Association. April 2015.
133. Cole S: “Motivational Interviewing for Routine Psychiatric Practice.” Course at Annual Meeting of the American Psychiatric Association. Invited course based on review of 2014 Course. Toronto, May 2015.
134. Cole S: “Motivational Interviewing for Routine Clinical Practice.” Invited to present the annual endowed Risse Memorial Lecture for the American Lake Division of the VA Puget Sound Healthcare System, Tacoma, Washington, September 2015.
135. Cole S: “Motivational Interviewing for the Routine Practice of Rheumatology.” Invited workshop for the American College of Rheumatology, Washington DC, November 2016.
136. Cole S, Pearlman E: “Motivational Interviewing for the Routine Practice of Rheumatology.” Invited workshop for the American College of Rheumatology, San Diego, November 2017.

137. Cole S, Pinto D: “Motivational Interviewing for the Routine Practice of Rheumatology.” Invited workshop for the American College of Rheumatology, Chicago, October 2018.
138. Cole S, Weiner J: “The Three Function Model of the Medical Relationship: A Novel Communication Paradigm.” Paper presented at the Planetree International Conference on Person-Centered Care, Boston, October 2018.
139. Cole S, et al: “MI-MED (MI in Medical Education),” co-facilitator of working group presentation-workshop at Annual Meeting of MINT (Motivational Interviewing Network of Trainers), New Orleans, October 2018.
140. Tumpa J, Pinto D, Riddhiman A, Cole S, Ahamed SI: E-BAP: A scalable and flexible web-based software system to support self-management for behavior changes. Presented at IEEE Biomedical and Health Informatics (BHI) conference, Chicago, May 2019.
141. Cole S, Weiner J: Motivational Interviewing: A Stepped-Care Approach to Advanced Skills. Course Presented at the Annual Meeting of the American Psychiatric Association, San Francisco, May 2019.
142. Tumpa J, Ahamed SI, Cole S, Pinto D: The Development of Electronic Brief Action Planning (E-BAP): A Self-Management Support Tool for Health Behavior Change. Presented at the 42nd Annual meeting of The Society for Medical Decision Making, Eugene, Oct 2019.
143. Cole S, Weiner J, Pearlman, E: The Three Function Model of Medical Communication: Building Hope, Trust and Effectiveness in Clinical Care. Invited Keynote Speakers for Annual Keystone Symposium in Behavioral Health. Geisinger Commonwealth School of Medicine. October 2019.
144. Cole S, Weiner J: Brief Action Planning (BAP): A Pragmatic Form of Motivational Interviewing for Emerging Models of Care. Workshop presented at Planetree International Conference on Person-Centered Care, Orlando, October 2019.
145. Weiner J, Pearlman RE, Cole S: The Three Function Model of Medical Communication: A Foundational Template for Patient Centered Care. Poster presented at Planetree International Conference on Person-Centered Care, Orlando, October 2019.
146. Cole S, Pinto D: “Motivational Interviewing for the Routine Practice of Rheumatology.” Invited workshop for the American College of Rheumatology, Atlanta, November 2019.
147. Cole S, Stein R, Moyers T (Discussant): Brief Action Planning (BAP): A Highly Structured, Evidence-Informed Roadmap to Guide the Transition into and through the Process of Planning. Virtual MINT Forum. January 2021.

148. Cole S, Rubin E, Orr M: MI-MED and Covid: Reflect, Reconnect and Renew: Virtual MINT Forum. January 2021.
149. Cole S, Ahuja T, Jadotte Y, Romero C, Sannidhi D: Brief Action Planning (BAP): A Highly Structured and Pragmatic, Versatile Motivational Interviewing Adherent (MIA) Tool for Telemedicine and Beyond. Virtual Presentation at Annual Meeting of the American Psychiatric Association, May 2021.
150. Cole S, Stein R, Koutsenok I, Ahuja T, Jadotte Y, Romero C, Sannidhi D, Frankel R: BAP-MI: A Stepped-Care Approach to Health Behavior Change for C-L Psychiatry. Four-hour Pre-Course Presented at the Annual (Virtual) Meeting of the Academy of Consultation-Liaison Psychiatry, November 2021.
151. Cole S, Stein R, Koutsenok I, Frum-Vassallo D, Hartlieb K: BAP-MI: A Stepped-Care Approach to Health Behavior Change. Workshop at the Annual (Virtual) MINT (Motivational Interviewing Network of Trainers) Forum. November, 2021.

Book Chapters

1. Raft D, Cohen-Cole SA, Bird J: Liaison psychiatry. In Cavenar JO and Brodie HK (eds.), Critical Problems in Psychiatry, J.B. Lippincott, Philadelphia, PA, 1982.
2. *Cohen-Cole SA: On teaching the new (and old) psychobiology. In Friedman CP and Purcell EF (eds.), The New Biology and Medical Education: Merging the Biological, Information and Cognitive Sciences, Josiah Macy, Jr. Foundation, New York, pp 133-144, 1983.
3. *Cohen-Cole SA: A practical guide to performing the consultation. In Cavenar J, Michels R, et al (eds.), Psychiatry; Vol. 2, Ch. 115, J.B. Lippincott Co., Philadelphia, PA, 1989.
4. *Cohen-Cole SA: Delirium. In Rakel R (ed.), Conn's Current Therapy, W.B. Saunders, Philadelphia, PA, pp 935-936, 1987.
5. *Cohen-Cole SA, Harpe C: Diagnostic assessment of depression in the medically ill. In Stoudemire A and Fogel BS (eds.) Principles of Medical Psychiatry, Grune & Stratton, Orlando, FL, pp 23-36, 1987.
6. Levy ST, Lyle C, Cohen-Cole SA: Masochistic character pathology in medical settings. In Ross, JM, Myers WA (eds), Psychoanalytic Psychotherapy, APA Press, Washington, DC, pp 80-93, 1988.
7. *Cohen-Cole SA: Psychosomatic symptoms. In Hurst JW (ed.), Medicine for the Practicing Physician, Second Edition, Butterworths, Boston, MA, pp 53-55, 1988.

8. *Cohen-Cole SA: Depression with heart disease. In Robinson RG, Rabins PV (eds.), Depression in Aging and Chronic Illness, Igaku-Shoin Medical Publishers, New York, pp 27-39, 1989.
9. *Cohen-Cole SA: The difficult patient. In Walker K, Hall D, Hurst JW (eds.), Clinical Methods, Butterworths, Boston, MA, pp 1045-1049, 1990.
10. Bird J, Cohen-Cole SA: The "three-function model" of the medical interview: An educational device. In Hale M (ed.), Models of teaching consultation-liaison psychiatry, Adv Psychosom Med., Karger, Basel, Switzerland, pp 65-88, 1990.
11. *Cohen-Cole SA: The biopsychosocial model in medical practice. In Stoudemire A (ed.), Human Behavior; An Introduction for Medical Students, J.B. Lippincott, Philadelphia, PA, 1990.
12. *Cohen-Cole SA, Howell EF, Barrett JE and Lyons JS: Consultation-liaison research: Four selected topics. In Burrows GD (ed.), Handbook of Studies in General Hospital Psychiatry, Elsevier, Amsterdam, pp 79-98, 1991.
13. *Cohen-Cole SA: Depression in the cardiac patient. In Hurst JW (ed.), Current Therapy in Cardiovascular Disease - 3. BC Decker, Toronto, J.B. Lippincott, Philadelphia, PA, 1991.
14. *Cohen-Cole SA, Brown FW, McDaniel JS: Assessment of depression and grief reactions in the medically ill. In Stoudemire A and Fogel BS (eds.), Psychiatric Care of the Medical Patient, Oxford University Press, New York, 1993.
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37. *Cole S, Gutnick D, Davis C, Cole M: Brief Action Planning (BAP): A Self-Management Support Tool. In Bickley L. Bates' Guide to Physical Examination and History Taking, 11TH Edition Lippincott, Williams, and Wilkins. Philadelphia. 2013
38. Eisendrath S, Cole S, Christensen J, Gutnick D, Cole M, Feldman M: Depression. In Behavioral Medicine: A Guide for Clinical Practice (4th Edition). McGraw-Hill Education. 2014.
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International Professional Presentations

1. Bird J, Lorish C, Cohen-Cole SA, Avent K, Freeman AM: Teaching medical interviewing skills: Introduction of a pragmatic relationship model. Presented at the Annual Meeting of the Royal College of Psychiatrists, London, July 1980.
2. Bird J, Cohen-Cole SA, Boker J, Freeman A: Do general physicians need additional psychosocial training? Presented at the Annual Meeting of the Royal College of Psychiatrists, London, July 1981.

3. Bird J, Cohen-Cole SA, Freeman A: The application of educational principles to the design of liaison psychiatry training programs. Presented at 6th World Congress of the International College of Psychosomatic Medicine, Montreal, September 1981.
4. Cohen-Cole SA, Cogen R, Stevens A, et al: Psychoimmunology of acute necrotizing ulcerative gingivitis ("trenchmouth"). Presented at 6th World Congress of the International College of Psychosomatic Medicine, Montreal, September 1981.
5. Cohen-Cole SA: The use of simulated patient techniques for teaching psychosocial medicine. University of Geneva, Switzerland, November 10, 1985.
6. Cohen-Cole SA: Recent research developments in consultation-liaison psychiatry. Invited presentation at the Maudsley Institute on Psychiatry, London, England, November 11, 1985.
7. Cohen-Cole SA: Giving bad news. Faculty Development Course on the Medical Interview. King's College Hospital, London, England, March 1990.
8. Green J, Vitek JL, Baron M, Cohen-Cole SA, Bakay RAE, DeLong MR: Neuropsychological sequelae of pallidotomy for treatment of Parkinson's disease. Presented at 11th International Symposium in Parkinson's Disease, Israel, March 1994.
9. Cohen-Cole SA: Psychiatric care in family medicine: Clinical and educational challenges. Keynote speaker at conference, Psychiatric Care in Family Medicine. Sponsored by the Canadian College of Family Physicians and the Canadian Psychiatric Association, Niagara-On-The-Lake, Ontario, June 1994.
10. Cohen-Cole SA: The three function model of the medical interview: A vehicle for the biopsychosocial education of primary care physicians. Invited speaker at the European Conference on Psychosomatic Research, Gent, Belgium, August 1994.
11. Cole SA: Enhancement of patient-doctor relationships. Invited workshop at the Xth World Congress of Psychiatry, Madrid, Spain, August 1996.
12. Cole S, Raju M: Depression education for primary care. Invited workshop at the 15th Annual Meeting of International Congress of Psychosomatic Medicine, Athens, Greece, April, 1999.
13. Blatt B, Cole S, Kallenberg G, et al: Communication Skills in the Medical Interview – A Train-the-Trainer Dissemination Workshop. Sponsored by the Chinese Medical Doctors Association (CMDA), Beijing China, August 21-25, 2006.
14. Cole S, Waxenberg F, McCarthy D, McClure T, Lee R: Ultra-Brief Personal Action Planning (UB-PAP) and Motivational Interviewing: A Prospective, Pilot

- Efficacy Study. Paper presented at First International Conference on Motivational Interviewing, Interlaken, Switzerland, June 2008.
15. Cole S: Teaching with Role Play. Workshop presented at First International Conference on Motivational Interviewing, Interlaken, Switzerland, June 2008.
 16. Cole S: Comprehensive Motivational Interventions. Invited workshop at Tel Aviv University Medical Center, February, 2010.
 17. Cole S: Brief Action Planning: An Early Phase Two Probe in a Stepped-Care Adaptation of Motivational Interviewing (MI). Workshop presented at the Second International Conference on Motivational Interviewing, Stockholm, Sweden, June, 2010.
 18. Cole S: Teaching with Role-Play: A 10-Step “Train-the-Trainer” Structured Approach. Presented at the Second International Conference on Motivational Interviewing, Stockholm, Sweden, June 2010.
 19. Pinto D, Cole S: Behavioral Strategies for the Busy Clinician. World Congress on Osteoporosis, Osteoarthritis, and Musculoskeletal Diseases. Virtual Presentation, Barcelona, August 2020.
 20. Cole S: Brief Action Planning (BAP): A Highly Structured and Pragmatic, Versatile Motivational Interviewing Adherent (MIA) Tool for Telemedicine and Beyond. Virtual Presentation for Polish Motivational Interviewing Professionals, May 6, 2021.

Invited Presentations At Outside Medical Centers

(CME Lectures, Invited Grand Rounds, Faculty Development Workshops, Etc.)

Topics for lectures and workshops include:

1. Depression in the Elderly and Medically Ill: New Data, New Tools, New Concepts and New Models.
2. Fine Tuning Antidepressants: Titration, side-effects, drug interactions, and cases
3. Psychiatry, Managed Care, and Primary Care: From Carve-Out to Integration
4. Communication Near the End of Life
5. The Psychiatrist and Primary Care Physician: How to Collaborate More Effectively to Improve Outcomes
6. Collaborative Models of Care between Alzheimer Disease Specialists and Primary Care Physicians
7. Treatment of Depression in the Era of Managed Care
8. Depression in Primary Care
9. Depression in the Medically Ill
10. Depression in the Elderly
11. Psychiatric Problems in the Geriatric Medical Patient
12. Dealing with the ‘Difficult Medical Patient’ (Communication Skills Workshop)
13. Giving "Bad News" (Communication Training Program for Oncologists)

14. Psychiatric Issues in the Care of the Cancer Patient
15. Treatment - Refractory Depression
16. Major Depression: New Biological Advances
17. Psychiatric Issues in the Cardiac Patient
18. Use of Psychotropic Agents in the Elderly
19. Dementia and Depression
20. Stress and Dental Patients
21. Somatoform Disorders
22. Stress and Physical Illness
23. Evaluation of Impaired Cognitive Function
24. The Biopsychosocial Model of Illness
25. Catatonia
26. Psychogenic Amnesia
27. Stress and Immune Function
28. Anxiety in Medical Patients
29. The Somatizing Patient
30. The Medical Interview
31. Stress in the Intensive Care Unit
32. The "Difficult" Medical Patient: A Stress for the Caregiver
33. The Doctor-Patient Relationship in Primary Care
34. Improving Patient Satisfaction through Improved Rapport
35. Avoiding Malpractice through Improved Communication
36. Managing Patient Demands through Improved Communication
37. Depression in Women
38. Communication Near the End of Life: Considerations of Cultural Diversity
39. How Psychiatrists Can Improve Collaboration with Primary Care Physicians to Improve Outcome
40. UB-PAP (Ultra-Brief Personal Action Planning) and Motivational Interviewing: A Unified Model for Patient Activation
41. Brief Action Planning: A Motivational Tool for Primary Care and the Medical Home
42. Motivational Intervention (MI): Brief Models for Efficient and Effective Outcomes
43. Brief Action Planning (BAP): A Highly Structured and Pragmatic, Versatile Motivational Interviewing Adherent (MIA) Tool for Telemedicine

Extramural Support: Research Grants, Contracts

- 1980-1982 CO-INVESTIGATOR: Stress and acute necrotizing ulcerative gingivitis (ANUG). PRINCIPAL INVESTIGATOR: Ronald Cogen, Ph.D. Department of the Army. (\$120,000)
- 1989-1992 PRINCIPAL INVESTIGATOR: Fluoxetine treatment of major depression in patients with dementia. Eli Lilly and Company. (\$10,000)
- 1989-1991 PRINCIPAL INVESTIGATOR (at Emory): Tomoxitene, desipramine, and placebo in Major Depression. Multi-center grant from Eli Lilly and Company. (\$123,000)

- 1990-1991 PRINCIPAL INVESTIGATOR (at Emory): Fluoxetine treatment of depression in the elderly. Multi-center grant from Eli Lilly Company (\$97,000). Extended under competitive enrollment. (\$30,000)
- 1991-1993 CO-INVESTIGATOR: Long-term antidepressant use: Affective/cognitive effects. PRINCIPAL INVESTIGATOR: Alan Stoudemire, M.D., NIMH. (\$125,000/yr for 5 years)
- 1991-1992 CO-INVESTIGATOR: Depression in HIV-positive women. PRINCIPAL INVESTIGATOR: Stephen McDaniel, M.D. (Funded in part by Emory University small grant.) (\$10,000)
- 1991-1993 CO-INVESTIGATOR: Randomized placebo-controlled study of Dup 996 in patients with mild to moderate dementia of the Alzheimer type. PRINCIPAL INVESTIGATOR: Charles Nemeroff, M.D., Ph.D. Multi-center grant from DuPont Merck Pharmaceutical Company. (\$200,000)
- 1992-1995 PRINCIPAL INVESTIGATOR: Emory Program on Quality of Life (Research, clinical and training program, anonymous gift of \$763,000).
- 1994-1996 PRINCIPAL INVESTIGATOR: Randomized, placebo-controlled study of paroxetine for Parkinson's disease and major depression. An independent investigator study, SmithKline Beecham. (\$80,000)
- 1994-1996 PRINCIPAL INVESTIGATOR: The functional anatomy of depression in Parkinson's Disease: A positron emission tomography study before and after antidepressant treatment. Pilot funded by the Emory PET Center. (\$10,000)
- 1994-1996 CONSULTANT (5% effort): Pallidotomy for Parkinson's Disease. PRINCIPAL INVESTIGATOR: Mahlon DeLong, M.D., Emory University School of Medicine, NINDS. (5 yr. project, \$3,741,000)
1. PRINCIPAL INVESTIGATOR: MacArthur Foundation Depression Education Project for Primary Care Physicians. John D. and Catherine T. MacArthur Foundation. (\$93,000)
- 1996-1997 CO-INVESTIGATOR: Efficacy Study of MacArthur Foundation Depression Education Program. PRINCIPAL INVESTIGATOR: Martha Gerrity, M.D., Ph.D, MacArthur Foundation. (\$150,000)
- 1995-1998 CONSULTANT: Gender, Race, Age, and ESRD Patients' Quality of Life and Survival. PRINCIPAL INVESTIGATOR: Nancy Kutner, Ph.D., Emory University School of Medicine, NIDDK. (5-year budget \$1,984,000)
- 1996-2001 PRINCIPAL INVESTIGATOR: K07 Geriatric Mental Health Award: Depression in Parkinson's Disease/Depression in Primary Care, NIMH. (5-year budget \$623,005)

- 1998-2001 PRINCIPAL INVESTIGATOR: Behavioral Intervention Program for Depressed High Utilizers of Medical Services. Eli Lilly and Company. (\$81,000)
- 1998-1999 PRINCIPAL INVESTIGATOR: Depression Education for Primary Care, Replication Outcome Studies, MacArthur Foundation. (\$28,000)
- 1999-2001 PRINCIPAL INVESTIGATOR: Efficacy Study of Depression Education Program for Primary Care Physicians, MacArthur Foundation. (\$190,000)
- 2000-2001 CO-INVESTIGATOR: Mental Disorders in Medical/Surgical Inpatients: Feasibility of Early Screening. PRINCIPAL INVESTIGATOR: Jerry Finkel, MD, Long Island Jewish Medical Center, internally funded.
- 2000-2001 CONSULTANT: Depression Education for Primary Care Physicians: Facilitator Training Program. VISN-3, Veteran's Administration Grant. PRINCIPAL INVESTIGATOR: John Fotiades, MD. (\$6000).
- 2000-2001 PRINCIPAL INVESTIGATOR: Depression in Primary Care. Breakthrough Series, Institute for Healthcare Improvement, MacColl Foundation. (\$12,000).
- 2000-2001 CO-INVESTIGATOR: Chart Audit and Intervention Study of Primary Care Physicians' and Specialists' Adherence to Guideline-Based Treatment for Congestive Heart Failure. Unfunded participation in HCFA and NY IPRO sponsored Quality Improvement Study
- 2002-2004 PRINCIPAL INVESTIGATOR (Connecticut site): Re-engineering Depression in Primary Care Setting. MacArthur Foundation, Phase One, (\$26,000)
- 2002-2005 PRINCIPAL INVESTIGATOR: Development and Pilot Test of a Depression Intervention Arm of the Aetna US Healthcare "Caring for Diabetes" (Healthy Outlook) Program (\$200,000)
- 2002-2004 PRINCIPAL INVESTIGATOR (Connecticut site): Re-engineering Depression in Primary Care. MacArthur Foundation, Phase Two, \$134,000
1. PRINCIPAL INVESTIGATOR: Pilot study of ziprasidone for psychosis of Alzheimer's Disease. Pfizer. (\$106,000)
1. PRINCIPAL INVESTIGATOR: Population-based disease management for diabetes and depression: Development and spread of model. Wyeth. (\$20,000)
- 2004-2012 CO-PRINCIPAL INVESTIGATOR: Clinical Services for World Trade Center Responders. Benjamin Luft, MD, (Stony Brook Site Principal

Investigator). National Institute for Occupational Safety and Health and Center for Disease Control, \$11,000,000 for five years.

- 2005-2012 CO-INVESTIGATOR: Clinical Services for World Trade Center Responders. Benjamin Luft, MD, PI. American Red Cross.
- 2008-2010 CONSULTING MEDICAL DIRECTOR, Post-Professional Physician Assistant Master's Program in Psychiatry and Addiction Medicine, Health and Hospitals Corporation of New York City, \$20,000/year.

Teaching Activities At Emory University (1985-1994)

- 1993-1994 Participated in Geriatric Psychiatry Teaching Program at Wesley Woods: Medical students, PGY-2 residents, PGY-4 residents, Geriatric Fellows.
1. Supervised medical students on Psychiatry Clerkship at Wesley Woods Geriatric Hospital.
 1. Co-Chair (with Paul Sugarbaker, MD, Chief of Surgical Oncology) of weekly Patient Care Conference (for medical students, surgical house staff and nursing staff).
- 1983-1991 Supervised required and elective medical student and resident rotations on Consultation-Liaison Psychiatry Service (at Grady 1984-87; at Emory Clinic from 1982 to 1990).
- 1985-1994 Course master for 8-hour Emory medical student course on Medical Interviewing (as part of course on Clinical Methods). Included introductory lectures, faculty training workshops for 25 instructors, and three 2-hour small group meetings (of 25 groups).
1. 16 hours of lectures and workshops to 2nd year medical students in Human Behavior Course. Topics included the Biopsychosocial Model of Illness, Coping with Illness, Difficult Patients, Social and Cultural Aspects of Illness, Somatoform Disorders, DSM-III, Doctor-Patient Relationship, and Psychological Factors Affecting Physical Condition
- 1987-1989 Supervised medical students and psychiatry residents on Inpatient Medical-Psychiatry Unit.

Teaching Activities At Hillside Hospital And Long Island Jewish Medical Center (1994-2002)

- 1994-1998 Director, Consultation-Liaison Psychiatry Fellowship in Primary Care
- 1994-1997 Course master, required PGY4 psychiatry rotation in primary care

- 1994-1997 Course master, medical residents' monthly workshop series on psychiatry
- 1994-1996 Course master, third-year primary care medical residents' training program in psychiatry
1. Facilitator, biweekly psychiatry conference for primary care physicians at CHP (Medical Group Practice)
- 1998-2001 Supervisor, Consultation-Liaison Psychiatry Fellowship in Primary Care. (for research and primary care liaison).

Teaching Activities At The University Of Connecticut (2002-2003)

- 2002-2003 Weekly Medical-Psychiatry Clinical Conference for residents and medical students
- 2002-2003 Clinical Precepting (4 hours/week) in Medical-Psychiatry Clinic for residents and medical students
- 2002-2003 Medical, Geriatrics, and Family Medicine Grand Rounds on “Depression in Primary Care: Pragmatic Tools and Treatments”
- Medical student lecture (2nd Year): “Alzheimer’s Disease and Dementia”
 Medical student lecture (3rd Year): “Somatoform Disorders”
- Crash Course (PGY1) - Dealing with our common disorders organic mental disorders and the practical management. (Delirium/Dementia)
 Crash Course (PGY1) - Dealing with special populations: The Elderly
- Drill-Down (PGY1) Seminar Series: Pain
- Psychotherapy (PGY 2) Didactic Seminar: Affective Disorders: Collaborative Management with Primary Care
- Psychotherapy (PGY 2) Didactic Seminar: Specific Issues in Geriatrics
- Geriatric Psychopharmacology lecture – (PGY2) Didactic Seminar
- Psychosocial Interventions – (PGY 3) Didactic Seminar: Systems of Care: Adult Primary Care
- Psychotherapy – (PGY 3) Didactic Seminar: Mood Disorders
- Advances in Psychiatry Seminar- (PGY 4) - Geropsychiatry
- Facilitator “Train the Trainer” Workshop (3 hours) on “Teaching with Role Play” for 8 lead facilitators (August 27,2002) and for all 40 faculty

instructors for the Principles of Clinical Medicine Course (September 6, 2002)

Teaching Activities At Stony Brook University School of Medicine

- 2004-2014 Yearly lectures to 2nd year medical students on “Delirium,” “Dementia,” and “Medically Unexplained Symptoms (Somatoform and Factitious Disorders)”
- 2004-2014 Yearly lectures and workshop director for 2nd year medical students on Motivating Patient Behavior Change
- 2004-2014 Site Director for 3rd year medical student clerkship on Consultation Psychiatry Service
- 2004-1014 Site Director for PGY2 Psychiatry Resident’s rotation on Consultation Psychiatry Service
- 2004-2014 Workshops for PGY3 Psychiatry Residents on ‘Motivating Patient Behavior Change’ (Motivational Interviewing)
- 2004-2014 Yearly lectures to PGY3 Psychiatry Residents on Medically Unexplained Symptoms, Somatoform Disorders, and Pain
- 2004-2014 Lectures to PGY3 Psychiatry Residents on Depression in the Medically Ill
- 2004-2014 Site Director for PA student’s clerkship on Consultation Psychiatry Service
- 2004-2014 Site Director for Neurology Resident’s rotation on Consultation Psychiatry Service
- 2004-2014 Site Director for Family Medicine Resident’s rotation on Consultation Psychiatry Service
- 2004-2014 Site Director for Geriatric Medicine Fellow’s rotation on Consultation Psychiatry Service
- 2004-2014 Yearly lecture to 3rd year medical students on “Psychotropics for Pain” (during Pain Course)
- 2004-2014 Workshops (8-10x/year) for 4th year medical students on “Motivating Patient Behavior Change” in recurrent Psychiatry in Medicine course
- 2004-2014 Director of ACGME-approved Fellowship in Geriatric Psychiatry
- 2004-2014 Lectures to Neurology Residents and Geriatric Medicine Fellows on “Delirium,” “Dementia” and “Depression”

